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MI MING MART HOLDINGS LIMITED

彌明生活百貨控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8473)

**GRANT OF EXTENSION OF WAIVER FROM STRICT COMPLIANCE
WITH RULE 19.41(A) OF THE GEM LISTING RULES**

Reference is made to the announcements (the “**Announcements**”) of Mi Ming Mart Holdings Limited (the “**Company**”) dated 28 February 2019 and 21 March 2019. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, the Circular is expected to be despatched on or before 12 April 2019.

As additional time is required to prepare and finalise the relevant information to be included in the Circular and in light of the Easter public holidays, the Directors consider that the despatch of the Circular has to be postponed from 12 April 2019 to a date falling on or before 26 April 2019. As a result, the Company applies to the Stock Exchange for waiver from the strict compliance with Rule 19.41(a) of the GEM Listing Rules by further extending the despatch date of the Circular to a date falling on or before 26 April 2019, and the Stock Exchange has granted the extension of the Waiver to the Company on the basis that the Company will despatch the Circular by 26 April 2019. The Stock Exchange may withdraw the extension of the Waiver if the Company’s situation changes.

By order of the Board
Mi Ming Mart Holdings Limited
Yuen Mi Ming Erica
*Chairlady, Chief Executive Officer
and Executive Director*

Hong Kong, 12 April 2019

As at the date of this announcement, the executive Directors are Ms. Yuen Mi Ming Erica (Chairlady) and Ms. Yuen Mimi Mi Wahng; the non-executive Directors are Mr. Cheung Siu Hon Ronald and Mr. Lam Yue Yeung Anthony; and the independent non-executive Directors are Ms. Chan Sze Lai Celine, Ms. Tsang Wing Yee and Ms. Shum Wai Sze.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.

This announcement will remain on the website of the GEM at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.mimingmart.com.