DINGYI GROUP INVESTMENT LIMITED
鼎 億 集 團 投 資 有 限 公 司
(Incorporated in Bermuda with limited liability)
(Stock Code: 508)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to rule 17.06A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The board (the "**Board**") of directors (the "**Directors**") of DINGYI GROUP INVESTMENT LIMITED (the "**Company**") hereby announces that the Company granted share options (the "**Share Options**") to the eligible participants (the "**Grantees**") to subscribe for a total of 716,300,000 ordinary shares of HK$0.01 each (the "**Shares**") in the capital of the Company on 11 April 2019 pursuant to the share option scheme adopted by the Company on 21 September 2012, subject to the acceptance of the Grantees.

Details of the grant of the Share Options are set out as follows:

Date of grant	:	11 April 2019 (the "**Date of Grant**")
Exercise price of the Share Options granted	:	HK$0.456 per Share, which represents the highest of (i) the closing price of HK$0.455 per Share on the Date of Grant; (ii) the average closing price of HK$0.456 per Share for the five business days immediately preceding the Date of Grant; and (iii) the nominal value of HK$0.01 per Share
Number of the Share Options granted	:	716,300,000 Share Options (each Share Option shall entitle the holder of the Share Option to subscribe for one Share)
Closing price of the Shares on the Date of Grant	:	HK$0.455 per share
Validity period of the Share Options	:	From 11 April 2019 to 10 April 2024 (both days inclusive)

Among the Share Options granted above, a total of 107,000,000 Share Options were granted to the Directors and the substantial shareholders of the Company (the "**Substantial Shareholders**"), details of which are as follows:

Name of Grantees	**Relationship with the Company**	**Number of the Share Options granted**
Mr. Li Kwong Yuk	Executive Director, Chairman and Substantial Shareholder	7,000,000
Mr. Su Xiaonong	Executive Director and Chief Executive Officer	50,000,000
Mr. Li Zhongxia	Executive Director	50,000,000

The grant of the Share Options to the above Directors and the Substantial Shareholders has been approved by the Board (including all the Independent Non-executive Directors) in accordance with rule 17.04(1) of the Listing Rules.

Save as disclosed above, none of the Grantee is a Director, chief executive or Substantial Shareholder, or their respective associates (as defined in the Listing Rules).

By order of the Board
DINGYI GROUP INVESTMENT LIMITED
Li Kwong Yuk
Chairman and Executive Director

Hong Kong, 11 April 2019

As at the date of this announcement, the Board comprises Mr. Li Kwong Yuk (Chairman), Mr. Su Xiaonong (Chief Executive Officer), Mr. Zheng Xiantao, Dr. Wang Zhi and Mr. Li Zhongxia as executive Directors; and Mr. Chow Shiu Ki, Mr. Cao Kuangyu and Mr. Ip Chi Wai as independent non-executive Directors.