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China Jicheng Holdings Limited
中國集成控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1027)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of China Jicheng Holdings Limited (the “**Company**”) announces that on 10 April 2019, a total of 375,000,000 share options (the “**Options**”) to subscribe for ordinary shares of par value of HK\$0.0016 each of the Company (the “**Shares**”), representing approximately 9.9% of the issued shares of the Company, were granted by the Company under its share option scheme approved and adopted by the Company on 23 January 2015 to certain eligible participants of the Group (the “**Grantees**”), subject to the acceptance of the Grantees. None of the Grantees is a Director, chief executive or substantial shareholder of the Company, or their respective associates (as defined in the Listing Rules).

Details of such grant are set out below:

| | | |
|--------------------------------------------------------------------------|---|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Date of grant | : | 10 April 2019 |
| Exercise price of Options granted | : | HK\$0.045 per Share (which is the highest of (i) the closing price of HK\$0.044 on the Date of Grant; (ii) the average closing price of HK\$0.0448 per Share as stated in the daily quotation sheets issued by the Stock Exchange for the five business days immediately preceding the Date of Grant; and (iii) the par value of HK\$0.0016 per Share) |
| Number of shares to be issued upon exercise of all Options granted | : | 375,000,000 new shares |
| Number of Options granted | : | 375,000,000 |

Closing price of the Shares : HK\$0.044
on the date of grant

Validity period of : The option period of the Options shall be ten years from the
the Options date of acceptance and the Options shall be lapse at the expiry
of the option period.

None of the Grantees is a director, chief executive or substantial shareholder of the Company, nor an associate of any of them (as defined in the Listing Rules).

By order of the Board of
China Jicheng Holdings Limited
Huang Wenji
Chairman

Fujian Province, the PRC, 10 April 2019

As at the date of this announcement, the executive Directors are Huang Wenji, Yang Guang, Lin Zhenshuang and Chung Kin Hung, Kenneth; and the independent non-executive Directors are Tso Sze Wai, Yang Xuetai and Lee Kit Ying, Winnie.