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廣東粵運交通股份有限公司

Guangdong Yueyun Transportation Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03399)

VOLUNTARY ANNOUNCEMENT RESUMPTION OF REVIEW OF A SHARE OFFERING

Reference is made to the announcement of Guangdong Yueyun Transportation Company Limited (the “**Company**”) dated 18 February 2019 in relation to the suspension by the China Securities Regulatory Commission (the “**CSRC**”) of its review process of the application for the proposed initial public offering of the A Shares of the Company (the “**A Share Offering**”).

The board of directors (the “**Board**”) of the Company is pleased to announce that following the submission of the application for resumption of the review process by the Company, on 10 April 2019, the Company received the “CSRC’s Notice Regarding Resuming Review of the Application for Administrative Permission” (《中國證監會行政許可申請恢復審查通知書》), pursuant to which, the CSRC has approved the resumption of the review process of the application for the A Share Offering.

Further announcement(s) in relation to the A Share Offering will be made by the Company as and when appropriate.

By order of the Board

Guangdong Yueyun Transportation Company Limited

Xuan Zongmin

Chairman of the Board

Guangzhou, the PRC

10 April 2019

As at the date of this announcement, the Board comprises Mr. Xuan Zongmin, Mr. Tang Yinghai, Mr. Yao Hanxiong, Mr. Wen Wu and Mr. Guo Junfa as executive directors of the Company, Mr. Li Bin and Mr. Chen Min as non-executive directors of the Company, and Mr. Jin Wenzhou and Ms. Lu Zhenghua, Ms. Wen Huiying and Mr. Zhan Xiaotong as independent non-executive directors of the Company.

* *For identification purposes only*