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## **SKY LIGHT HOLDINGS LIMITED**

**天彩控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3882)**

### **PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL**

The Board proposes to increase the authorised share capital of the Company from HK\$10,000,000 divided into 1,000,000,000 Shares to HK\$20,000,000 divided into 2,000,000,000 Shares by the creation of additional 1,000,000,000 Shares, which will rank *pari passu* with all existing Shares.

The proposed increase in authorised share capital of the Company is conditional upon the passing of an ordinary resolution by the Shareholders at the forthcoming AGM, which is expected to be convened on 24 May 2019. Further details about the proposed increase in authorised share capital of the Company will be included in the circular in relation to the AGM to be dispatched to the Shareholders on 23 April 2019.

The current authorised share capital of **Sky Light Holdings Limited** (the “**Company**”) is HK\$10,000,000 divided into 1,000,000,000 shares of HK\$0.01 each (the “**Shares**”). As at the date of this announcement, 952,739,455 Shares are in issue and share options granted under the share option scheme of the Company carrying rights to subscribe for an aggregate of 40,118,000 Shares remain outstanding.

In order to provide the Company with flexibility for fund raising by allotting and issuing new Shares in the future as and when appropriate for future investment opportunities and other corporate purposes, the board (the “**Board**”) of directors (the “**Directors**”) of the Company proposes to increase the authorised share capital of the Company to HK\$20,000,000 by the creation of an additional 1,000,000,000 Shares, all of which will rank *pari passu* with all existing Shares.

Immediately after the completion of the increase in authorised share capital of the Company and assuming no Shares are issued or repurchased from the date of this announcement up to the annual general meeting of the Company to be convened on 24 May 2019 (the “**AGM**”), the authorised share capital of the Company will be HK\$20,000,000 divided into 2,000,000,000 Shares, with 952,739,455 Shares in issue and 1,047,260,545 Shares remaining unissued.

The proposed increase in authorised share capital of the Company is subject to the approval by the shareholders of the Company (the “**Shareholders**”) by way of an ordinary resolution at the AGM.

An ordinary resolution will be proposed at the AGM to approve the proposed increase in the authorised share capital of the Company. A circular containing, among other matters, details of the proposed increase in authorised share capital of the Company, together with a notice of the AGM and the related proxy form, is expected to be dispatched to the shareholders of the Company on 23 April 2019.

By Order of the Board  
**Sky Light Holdings Limited**  
**Tang Wing Fong Terry**  
*Chairman*

Hong Kong, 3 April 2019

*As at the date of this announcement, the executive Directors are Mr. Tang Wing Fong Terry and Mr. Lu Yongbin; the non-executive Directors are Mr. Wu Yongmou, Mr. Huang Erwin Steve and Ms. Tang Kam Sau; and the independent non-executive Directors are Mr. Chan Tsu Ming Louis, Dr. Cheung Wah Keung and Mr. Tse Yat Hong.*