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長城環亞控股有限公司*
GREAT WALL PAN ASIA HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 583)

**CONTINUING CONNECTED TRANSACTIONS
DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement (the “**Announcement**”) of Great Wall Pan Asia Holdings Limited (the “**Company**”) dated 8 March 2019 in relation to the Proposed Tenancies. Unless otherwise indicated in this announcement, capitalised terms used herein have the same meanings as those defined in the Announcement.

Pursuant to Rule 14A.46(1) of the Listing Rules, a circular (the “**Circular**”), containing, among other things, further information on the Proposed Tenancies, the letters of advice from the Independent Board Committee and the Independent Financial Adviser and other information as required under the Listing Rules is required to be despatched to the shareholders of the Company at the same time or before the Company gives notice of the Special General Meeting. As disclosed in the Announcement, the Company expected to despatch the Circular on or before 29 March 2019.

As additional time is required for the Company to prepare and finalise the Circular, it is expected that the despatch date of the Circular will be delayed to a date falling on or before 4 April 2019.

By Order of the Board
Great Wall Pan Asia Holdings Limited
CHEN Zenan
Chairman

Hong Kong, 29 March 2019

As at the date of this announcement, the Board consists of Mr. Huang Hu and Mr. Meng Xuefeng as executive Directors of the Company, Mr. Chen Zenan and Ms. Lv Jia as non-executive Directors of the Company, and Dr. Song Ming, Dr. Sun Mingchun and Ms. Liu Yan as independent non-executive Directors of the Company.

* *For identification purpose only*