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(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

(Stock Code: 440)

EXECUTION OF BUY-BACK DEED AND COMPLETION OF OFF-MARKET SHARE BUY-BACK CONSTITUTING A CONNECTED TRANSACTION

Reference is made to the announcements of Dah Sing Financial Holdings Limited (the “**Company**”) dated 23 January 2019 and 15 March 2019 and the circular of the Company dated 21 February 2019 (the “**Circular**”) in relation to, among other things, the Share Buy-back. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

The Board is pleased to announce that, in accordance with the approval and authorisation of the Independent Shareholders at the EGM dated 15 March 2019, the Buy-back Deed was entered into between the Company and the Seller on 28 March 2019. As all conditions under the Buy-back Deed were fulfilled, completion of the Share Buy-back (the “**Completion**”) occurred on the same day as the entry into the Buy-back Deed. The Buy-back Shares will be cancelled by the Company as soon as practicable.

EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

The following table sets out the shareholding structure of the Company (i) immediately before Completion and cancellation of the Buy-back Shares; and (ii) immediately after Completion and cancellation of the Buy-back Shares (*Note 1*):

	Immediately before Completion and cancellation of the Buy-back Shares		Immediately after Completion and cancellation of the Buy-back Shares	
	<i>Number of Shares</i>	<i>%</i>	<i>Number of Shares</i>	<i>%</i>
David Shou-Yeh Wong (<i>Note 2</i>)	137,285,682	40.97	137,285,682	42.96
MUFG Bank	50,870,777	15.18	35,370,777	11.07
John Wai-Wai Chow (<i>Note 3</i>)	1,223,231	0.37	1,223,231	0.38
Public	145,695,410	43.48	145,695,410	45.59
Total	335,075,100	100	319,575,100	100

Notes:

1. Assuming no change in the number of the total issued Shares and of the shareholding of the abovementioned shareholders from the date of this announcement to the cancellation of the Buy-back Shares.
2. The Shares in which Mr. David Shou-Yeh Wong is interested include Shares held by a corporation in which Mr. David Shou-Yeh Wong controls one third or more of the voting powers at general meetings and Shares held by companies under a family trust. HSBC International Trustee Limited is the trustee and Mr. David Shou-Yeh Wong is the settlor. For further details of the breakdowns, please refer to the public records of the statutory disclosure of interest notices and the relevant disclosures in the 2018 interim report of the Company in respect of such interests.
3. Mr. John Wai-Wai Chow is a non-executive Director of the Company.
4. The percentage figures above have been rounded to the nearest second decimal place.

By Order of the Board
DAH SING FINANCIAL HOLDINGS LIMITED
Doris W. N. Wong
Company Secretary

Hong Kong, 28 March 2019

As at the date of this announcement, the Directors of the Company are as follows:

Executive Directors

Mr. David Shou-Yeh Wong (Chairman)

Mr. Hon-Hing Wong (Derek Wong) (Managing Director and Chief Executive)

Mr. Gary Pak-Ling Wang (Deputy Chief Executive and Group Chief Financial and Operating Officer)

Non-executive Directors

Mr. Eiichi Yoshikawa (Mr. Takayoshi Futae as alternate)

Mr. Kenichi Yamato

Mr. John Wai-Wai Chow

Independent Non-executive Directors

Mr. Robert Tsai-To Sze

Mr. Seiji Nakamura

Mr. Andrew Kwan-Yuen Leung

Mr. Paul Michael Kennedy

Mr. David Wai-Hung Tam

Alternate Director

Mr. Takayoshi Futae (Alternate to Mr. Eiichi Yoshikawa)

All the Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.