

Hong Kong branch
share registrar and
transfer office:
Tricor Secretaries Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong



Registered office:
Clarendon House
2 Church Street
Hamilton HM11
Bermuda

Head office and
principal place of
business:

Room 2304, 23rd Floor
Allied Kajima Building
138 Gloucester Road
Wanchai, Hong Kong

29 March 2019

**RIGHTS ISSUE OF 406,297,971 RIGHTS SHARES ON THE BASIS OF
ONE RIGHTS SHARE FOR EVERY TWO EXISTING SHARES
HELD ON THE RECORD DATE
AT THE SUBSCRIPTION PRICE OF HK\$1.10 PER RIGHTS SHARE
PAYABLE IN FULL ON ACCEPTANCE BY NO LATER THAN
4:00 P.M. ON MONDAY, 15 APRIL 2019**

EXCESS APPLICATION FORM

Name(s) and address of Qualifying Shareholder(s)

[]

Application can only be made by the Qualifying Shareholder(s) named herein.

Total number of excess Rights Share(s) applied

Box A

[]

Total subscription monies paid for the excess Rights Share(s) in HK\$

Box B

[]

To: The Directors
APAC Resources Limited

Dear Sirs,

I/We, being the registered holder(s) named above of the Shares, hereby irrevocably apply for excess Rights Share(s) (write the number of shares in Box A) at the Subscription Price of HK\$1.10 per Rights Share under the Rights Issue in respect of which I/we enclose a separate remittance by cheque or by banker's cashier order in favour of "APAC Resources Limited – Excess Application Account" and crossed "Account Payee Only" issued for HK\$ (write the full amount in Box B) being payment in full on application for the aforementioned number of excess Rights Share(s). I/We hereby request you to allot such excess Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our own risk to the address shown above my/our share certificate(s) for the number of excess Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any application money refundable to me/us. I/We understand that allotment in respect of this application shall be made by the Directors at their discretion on a fair and equitable basis according to the principle that any excess Rights Shares will be allocated to Qualifying Shareholders who apply for them on a pro rata basis by reference to the number of excess Rights Shares applied for, but no reference will be made to the number of Rights Shares applied for under a PAL or the existing number of Shares held by Qualifying Shareholders. If the aggregate number of Rights Shares not taken up by the Qualifying Shareholders under PAL is greater than the aggregate number of excess Rights Shares applied for through EAF, the Directors will allocate in full to each Qualifying Shareholder the number of excess Rights Shares applied for under the EAF. No preference will be given to topping-up odd lots to whole board lots. I/We acknowledge that I am/we are not guaranteed to be allotted all or any of the excess Rights Shares applied for.

I/We, hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the memorandum of association and bye-laws of the Company. In respect of any excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as holder(s) of such Rights Shares.

1. [] 2. [] 3. [] 4. []

Signature(s) of applicant(s) (all joint applicants must sign)

Name of bank on which
cheque/banker's cashier order is drawn: _____ Cheque/banker's cashier order number: _____

Date: _____ 2019 Contact Tel No: _____

* For identification purpose only

香港股份登記及過戶分處：
卓佳秘書商務有限公司
香港
皇后大道東183號
合和中心22樓



APAC RESOURCES
APAC RESOURCES LIMITED
亞太資源有限公司*
(於百慕達註冊成立之有限公司)
(股份代號：1104)

註冊辦事處：
Clarendon House
2 Church Street
Hamilton HM11
Bermuda

總辦事處及
主要營業地點：
香港灣仔
告士打道138號
聯合鹿島大廈
23樓2304室

二零一九年三月二十九日

按於記錄日期每持有兩股現有股份
獲發一股供股股份的基準
按認購價每股供股股份1.10港元以供股方式
發行406,297,971股供股股份
股款須於接納時

(不遲於二零一九年四月十五日(星期一)下午四時正)繳足

額外申請表格

合資格股東的姓名/名稱及地址

--	--

只供本欄所指定的合資格股東作出申請。

所申請額外供股股份的總數目

甲欄

--

額外供股股份的應繳股款總額(港元)

乙欄

--

致：亞太資源有限公司
列位董事

敬啟者：

本人/吾等為上文列名的股份登記持有人，現不可撤回地根據供股以每股供股股份1.10港元的認購價申請認購(填寫股份數目於甲欄)股額外供股股份，並隨附繳付股款為(填寫總金額於乙欄)港元的單獨支票或銀行本票，註明抬頭人為「APAC Resources Limited – Excess Application Account」及以「只准入抬頭人賬戶」劃線方式開出，作為申請認購上述數目額外供股股份須繳足的股款。本人/吾等謹請閣下配發予本人/吾等所申請(或任何較少數目)的額外供股股份，並按上列地址將本人/吾等就本認購申請所獲配發的額外供股股份數目的股票及/或任何有關應退還予本人/吾等的申請款項的退款支票以平郵方式寄予本人/吾等，郵誤風險概由本人/吾等自行承擔。本人/吾等明白，董事將以公平公正基準酌情分配此項申請的額外供股股份，所按原則為，任何額外供股股份將參考所申請額外供股股份數目按比例分配予申請的合資格股東，惟將不會參考以暫定配額通知書申請的供股股份的數目或合資格股東所持有的現有股份數目。倘未獲合資格股東根據暫定配額通知書接納的供股股份總數多於透過額外申請表格申請的額外供股股份總數，則董事將向每名合資格股東悉數分配額外申請表格項下所申請的額外供股股份數目。將碎股湊足為一手完整買賣單位的申請將不獲優先處理。本人/吾等確悉本人/吾等未必可獲保證配發全部或任何所申請認購之額外供股股份。

本人/吾等承諾接納按供股章程所載條款及在貴公司的組織章程大綱及細則規限下可能配發予本人/吾等的上述額外供股股份的數目。就配發予本人/吾等的任何額外供股股份而言，本人/吾等授權閣下將本人/吾等的姓名/名稱列入貴公司股東名冊，作為該等供股股份的持有人。

1.

 2.

 3.

 4.

申請人簽署(所有聯名申請人均須簽署)

支票/銀行本票的付款銀行名稱：_____

支票/銀行本票號碼：_____

日期：二零一九年_____月_____日

聯絡電話號碼：_____

* 僅供識別

By completing, signing and submitting this EAF, you agree to disclose to the Company and/or the Registrar and/or their respective advisers and agent the personal data and any information which they require about you or the person(s) for whose benefit you have made the application for excess Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “**Ordinance**”) provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to (i) the Company, at its head office and principal place of business at Room 2304, 23rd Floor, Allied Kajima Building, 138 Gloucester Road, Wanchai, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary; or (ii) (as the case may be) the Registrar at its address set out above.

A SEPARATE CHEQUE OR BANKER’S CASHIER ORDER MUST ACCOMPANY
EACH APPLICATION
NO RECEIPT WILL BE GIVEN FOR REMITTANCE

填妥、簽署及交回本額外申請表格，即表示閣下同意向本公司及／或股份過戶登記處及／或彼等各自的顧問及代理披露個人資料及彼等所需而有關於閣下或閣下為其利益而申請額外供股股份的人士的任何資料。香港法例第486章《個人資料(私隱)條例》(「該條例」)給予證券持有人權利可確定本公司或股份過戶登記處是否持有其個人資料，索取有關資料的副本，以及更正任何不準確的資料。根據該條例，本公司及股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。有關查閱資料或更正資料或有關政策及慣例的資料以及所持資料種類的所有要求，應寄往(i)本公司的總辦事處及主要營業地點(地址為香港灣仔告士打道138號聯合鹿島大廈23樓2304室)或根據適用法律不時通知的地點並以公司秘書為收件人，或(ii)(視情況而定)於上文所示地址的股份過戶登記處。

每份申請須隨附一張獨立開出的支票或銀行本票
本公司將不另發股款收據

IMPORTANT

Reference is made to the prospectus issued by APAC Resources Limited (the “**Company**”) dated 29 March 2019 in relation to the Rights Issue (the “**Prospectus**”). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.

THIS EXCESS APPLICATION FORM (“EAF”) IS VALUABLE BUT IS NOT TRANSFERABLE AND IS ONLY FOR THE USE BY THE QUALIFYING SHAREHOLDER(S) NAMED OVERLEAF WHO WISH(ES) TO APPLY FOR THE EXCESS RIGHTS SHARES IN ADDITION TO THOSE RIGHTS SHARES PROVISIONALLY ALLOTTED TO HIM/HER/IT/THEM. THIS EAF REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS EAF AND THE ACCOMPANYING PAL EXPIRES AT 4:00 P.M. ON MONDAY, 15 APRIL 2019.

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EAF OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER, OTHER LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

A copy of the Prospectus, together with copies of the PAL, this EAF and other documents specified in the section headed “General Information – 14. Documents delivered to the Registrar of Companies in Hong Kong” in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility as to the contents of any of the documents referred to above.

Dealings in the Shares and the Rights Shares in their nil-paid form and fully-paid form may be settled through CCASS established and operated by HKSCC and you should consult your stockbroker, other licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day after the date of the transaction. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

重要提示

茲提述亞太資源有限公司(「本公司」)於二零一九年三月二十九日就供股刊發的供股章程(「供股章程」)。除非文義另有所指，否則供股章程所界定的詞彙與本表格所採用者具有相同涵義。

本額外申請表格(「額外申請表格」)具有價值，但不可轉讓，並僅供名列於背頁且有意申請認購除暫定配發予彼等的供股股份以外的額外供股股份的合資格股東使用。本額外申請表格應即時處理。本額外申請表格及隨附的暫定配額通知書所載的要約將於二零一九年四月十五日(星期一)下午四時正截止。

閣下如對本額外申請表格的任何方面或應採取的行動有任何疑問，應諮詢閣下的股票經紀、其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

供股章程連同暫定配額通知書、本額外申請表格及供股章程附錄三「一般資料—14.送呈香港公司註冊處處長文件」一節內所指明的其他文件之副本，已遵照香港法例第32章《公司(清盤及雜項條文)條例》第342C條的規定送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所及證監會對上文所述的任何文件的內容概不負責。

股份以及未繳股款及繳足股款供股股份的買賣可透過香港結算設立及運作的中央結算系統進行交收。閣下應諮詢閣下的股票經紀、其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問，以了解該等交收安排詳情以及該等安排可能對閣下權利及權益的影響。

待供股股份獲准以未繳股款及繳足股款形式於聯交所上市及買賣，並符合香港結算的股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自未繳股款及繳足股款供股股份各自於聯交所開始買賣的日期或由香港結算釐定的其他日期起，在中央結算系統內寄存、結算及交收。聯交所參與者之間在任何交易日所進行交易的交收須在交易日期後第二個結算日在中央結算系統內進行。中央結算系統下的所有活動均須依據不時生效的中央結算系統一般規則及中央結算系統運作程序規則進行。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF.

The Rights Issue is conditional upon the fulfillment or waiver (as the case may be) of the conditions set out under the section headed “Letter from the Board – Underwriting Agreement – Conditions of the Rights Issue” in the Prospectus.

The Underwriting Agreement contains provisions granting the Underwriter a right to terminate or rescind its obligations on the occurrence of certain events, which are set out in the section headed “Termination and rescission of the Underwriting Agreement” in the Prospectus. If the Underwriting Agreement does not become unconditional or is terminated or rescinded in accordance with its terms, the Rights Issue will not proceed. Please refer to the section headed “Letter from the Board – Underwriting Agreement – Conditions of the Rights Issue” in the Prospectus for further details of the conditions of the Rights Issue.

PROCEDURE FOR APPLICATION

This EAF should be completed and lodged, together with payment by cheque or banker’s cashier order as to HK\$1.10 per Rights Share for the number of excess Rights Shares applied for, with the Registrar, Tricor Secretaries Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, so as to be received by no later than 4:00 p.m. on Monday, 15 April 2019. All remittances must be made in Hong Kong dollars by cheques which must be drawn on a bank account with, or by banker’s cashier orders which must be issued by, a licensed bank in Hong Kong and made payable to “**APAC Resources Limited – Excess Application Account**” and crossed “**Account Payee Only**”. All enquiries in connection with this EAF should be addressed to the Registrar at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong.

All cheques and banker’s cashier orders accompanying a completed EAF will be presented for payment immediately upon receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. Completion and return of an EAF together with a cheque or a banker’s cashier order in payment for the excess Rights Shares applied for which are the subject of this EAF will constitute a warranty by the applicant(s) that the cheque or banker’s cashier order will be honoured on first presentation. Without prejudice to its other rights in respect thereof, the Company reserves the right to reject any application for excess Rights Shares in respect of which the accompanying cheque or banker’s cashier order is dishonoured on first presentation. Shareholders are not guaranteed to be allotted all or any of the excess Rights Shares applied for.

香港交易及結算所有限公司、聯交所及香港結算對本額外申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本額外申請表格全部或任何部份內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

供股須待供股章程「董事會函件—包銷協議—供股的條件」一節所載條件獲達成或獲豁免(視情況而定)後，方可作實。

包銷協議載有條文，賦予包銷商權利於發生若干事件時終止或撤銷其責任，該等事件載於供股章程「終止及撤銷包銷協議」一節。倘若包銷協議並未成為無條件或根據其條款終止或撤銷，則供股將不會進行。供股條件的進一步詳情，請參閱供股章程「董事會函件—包銷協議—供股的條件」一節。

申請手續

本額外申請表格填妥後，連同按申請額外供股股份數目繳付每股供股股份1.10港元的股款的支票或銀行本票，須不遲於二零一九年四月十五日(星期一)下午四時正前交回股份過戶登記處卓佳秘書商務有限公司(地址為香港皇后大道東183號合和中心22樓)。所有股款須以港元繳付，並以香港持牌銀行戶口開出的支票或以香港持牌銀行發出的銀行本票支付，並須註明抬頭人為「**APAC Resources Limited – Excess Application Account**」，並以「**只准入抬頭人賬戶**」劃線方式開出。所有有關本額外申請表格的查詢均須寄交股份過戶登記處(地址為香港皇后大道東183號合和中心22樓)。

隨附填妥的額外申請表格之所有支票及銀行本票將緊隨收訖後過戶，而該等款項賺取之利息(如有)將全數撥歸本公司所有。填妥的額外申請表格連同所申請額外供股股份的股款支票或銀行本票交回後將構成申請人的一項保證，表示該支票或銀行本票於首次過戶時可獲兌現。在不影響其他有關權利的情況下，本公司有權在隨附支票或銀行本票首次過戶未能兌現時拒絕受理任何有關的額外供股股份申請。股東並無獲保證將獲配發所申請的所有或任何額外供股股份。

It is the responsibility of any person (including but without limitation to nominee, custodian, agent and trustee) receiving a copy of the Prospectus Documents outside Hong Kong and wishing to take up the Rights Shares or make an application for excess Rights Shares to satisfy himself/herself/itself as to the full observance of the laws and regulations of the relevant territory or jurisdiction, including the obtaining of any governmental or other consents and/or observing any other formalities which may be required in such territory or jurisdiction, and to pay any taxes, duties and other amounts required to be paid in such territory or jurisdiction in connection therewith. Any acceptance by any person will be deemed to constitute a representation and warranty from such person to the Company that these local laws and requirements have been complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to any of the representations and warranties.

DISTRIBUTION OF THIS EAF AND THE OTHER PROSPECTUS DOCUMENTS

This EAF shall only be sent to the Qualifying Shareholders. Distribution of this EAF and the other Prospectus Documents in any jurisdiction other than Hong Kong may be restricted by law. Persons into whose possession this EAF or any of the other Prospectus Documents come (including, without limitation, agents, custodians, nominees and trustees) should inform themselves of and observe any such restrictions. Any failure to comply with those restrictions may constitute a violation of the securities laws of any such jurisdiction. Any Shareholder or beneficial owner who is in any doubt as to his/her position should consult an appropriate professional adviser without delay. The Company reserves the right to refuse to permit any Shareholder to take up his/her/its nil-paid Rights Shares or apply for excess Rights Shares where it believes that doing so would violate applicable securities legislations or other laws or regulations of any territory or jurisdiction.

The Prospectus Documents have not been and will not be registered or filed under the applicable securities legislation or equivalent legislation of any jurisdiction other than Hong Kong.

QUALIFYING SHAREHOLDERS AND NON-QUALIFYING SHAREHOLDERS

To qualify for the Rights Issue and to apply for excess Rights Shares under this EAF, a Shareholder must have been registered as a member of the Company as at Thursday, 28 March 2019 and be a Qualifying Shareholder.

Non-Qualifying Shareholders are those Shareholder(s) whose name(s) appear(s) on the register of members of the Company on the Record Date and whose registered address(es) as shown on such register (is) are outside Hong Kong where the Directors, based on legal opinions provided by legal advisers, consider it necessary or expedient to exclude any such Shareholders on account either of the legal restrictions under the laws of the relevant place or the requirements of the relevant regulatory body or stock exchange in that place.

在香港境外接獲章程文件之任何人士(包括但不限於代名人、保管人、代理及受託人)如欲承購供股股份或申請認購額外供股股份，有責任保證已全面遵守相關地區或司法權區之法律及法規，包括取得任何政府或其他同意及／或遵守有關地區或司法權區可能規定之任何其他手續，以及繳付該地區或司法權區就此所需之任何稅項、關稅及其他款項。任何人士作出之任何接納將被視為構成該名人士就已遵守該等當地法律及法規向本公司作出之聲明及保證。為免存疑，香港結算及香港中央結算(代理人)有限公司概不受限於任何聲明及保證。

派發本額外申請表格及其他章程文件

本額外申請表格只可寄發予合資格股東。派發本額外申請表格及其他章程文件至香港以外的司法權區可能受法律限制。擁有本額外申請表格或任何其他章程文件的人士(包括但不限於代理人、保管人、代名人及受託人)須知悉並遵守任何有關限制。未能遵守該等限制可能構成違反任何相關司法權區的證券法例。任何股東或實益擁有人如對其狀況有任何疑問，應盡快諮詢合適的專業顧問。倘本公司相信准許任何股東承購其未繳股款供股股份或申請認購額外供股股份會違反任何地區或司法權區的適用證券法例或其他法例或法規，則本公司保留拒絕其承購或有關申請的權利。

章程文件並無及不會在香港以外的任何司法權區根據當地適用證券法例或等同的法例辦理登記或存檔手續。

合資格股東及非合資格股東

為符合資格參與供股及根據本額外申請表格申請額外供股股份，股東必須於二零一九年三月二十八日(星期四)已經登記成為本公司股東，且為合資格股東。

非合資格股東指於記錄日期名列本公司股東名冊，且在該股東名冊所示的註冊地址位於香港以外地區的股東，而董事根據法律顧問提供的法律意見，經考慮有關地區法例下的法律限制或該地區相關監管機構或證券交易所的規定後，認為撇除任何該等股東乃屬必需或權宜。

Receipt of this EAF and/or any other Prospectus Documents does not and will not constitute an offer in those jurisdictions in which it would be illegal to make an offer and, in those circumstances, this EAF and/or the other Prospectus Documents must be treated as sent for information only and should not be copied or redistributed.

Notwithstanding any other provision in this EAF or any other Prospectus Documents, the Company reserves the right to permit any Shareholder to apply for excess Rights Shares if the Company, in its absolute discretion, is satisfied that the transaction in question is exempt from or not subject to the legislation or regulations giving rise to the restrictions in question.

GENERAL

This EAF and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong. References in this EAF to times and dates are to Hong Kong times and dates unless otherwise stated.

You will be notified by the Company of any allotment of excess Rights Shares made to you. If no excess Rights Shares are allotted to you, a refund cheque for the full amount tendered on application (without interest) will be posted to you by ordinary post at your own risk and, if the number of excess Rights Shares allotted to you is less than the number applied for, a cheque for the surplus application monies (without interest) will be posted to you by ordinary post at your own risk to your registered address. Such posting is expected to take place on or before Thursday, 25 April 2019. Any such cheque will be drawn in favour of the person(s) named on this EAF. It is expected that share certificates in respect of the excess Rights Shares allotted to you will be posted by ordinary post at your own risk to your registered address on or before Thursday, 25 April 2019. All documents, including cheques for amounts due, will be sent by ordinary post at the risk to the registered address of the relevant applicants or other persons entitled thereto.

If you have questions in relation to the Rights Issue, please address your questions to the Registrar, Tricor Secretaries Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday (other than Hong Kong public holidays).

收到本額外申請表格及／或任何其他章程文件並不(亦將不會)構成在提呈要約屬違法的該等司法權區提呈要約，在該等情況下，本額外申請表格及／或其他章程文件須視為僅供參考處理，亦不應複製或轉發。

儘管本額外申請表格或任何其他章程文件有任何其他條文，倘若本公司按其全權酌情決定信納有關交易獲豁免遵守或不受限於引致有關限制的法例或法規，本公司保留權利容許任何股東申請額外供股股份。

一般事項

本額外申請表格及據此作出的所有申請均須受香港法例管轄及按香港法例詮釋。除另有說明者外，本額外申請表格內所提及的時間及日期均為香港時間及日期。

閣下將接獲本公司通知有關閣下所獲配發的任何額外供股股份配額。倘閣下未獲配發任何額外供股股份，則閣下在申請認購時所付的全部款項(不計息)的退款支票及如閣下獲配發的額外供股股份數目少於所申請數目，則多繳的申請款項(不計息)的退款支票預期將於二零一九年四月二十五日(星期四)或之前以平郵方式寄發予閣下之登記地址，郵誤風險概由閣下自行承擔。任何該等支票將以本額外申請表格所列名的人士為抬頭人。預期有關閣下所獲配發額外供股股份的股票將於二零一九年四月二十五日(星期四)或之前以平郵方式寄發予閣下之登記地址，郵誤風險概由閣下自行承擔。所有文件(包括應付款額的支票)將以平郵方式寄發予有關申請人或其他有權收取人士之登記地址，郵誤風險概由彼等自行承擔。

倘若閣下對供股有任何疑問，請於星期一至星期五(香港公眾假期除外)上午九時正至下午六時正的營業時間內將閣下的問題提交股份過戶登記處卓佳秘書商務有限公司(地址為香港皇后大道東183號合和中心22樓)。