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BANK OF GANSU CO., LTD.*
甘肅銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2139)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Bank of Gansu Co., Ltd. (the “**Bank**”) dated March 27, 2019 (the “**Announcement on Issuance of Preference Shares**”) in relation to proposed issuance of offshore preference shares, proposed amendments to the Articles of Association and proposed amendments to the rules of procedures for shareholders’ general meetings. Unless the context otherwise requires, all the terms and expressions used herein shall have the same meanings as defined in the Announcement on Issuance of Preference Shares.

The Bank hereby clarifies that the first sentence in the first paragraph under “**PROPOSED ISSUANCE OF OFFSHORE PREFERENCE SHARES**” on page 3 of the Announcement on Issuance of Preference Shares, shall be amended as follows:

“In order to improve the overall competitiveness of the Bank and to ensure continuous business development of the Bank, the Bank plans to conduct a non-public issuance of not more than 100 million Offshore Preference Shares to raise proceeds not exceeding RMB10 billion or its equivalent to replenish the Bank’s Additional Tier One Capital.”

Save as disclosed above, the other content of the Announcement on Issuance of Preference Shares remains unchanged.

By Order of the Board
Bank of Gansu Co., Ltd.*
Liu Qing
Chairman

Lanzhou, Gansu
March 28, 2019

*As at the date of this announcement, the Board of Directors comprises Mr. LIU Qing and Mr. WANG Wenyong as executive Directors; Ms. WU Changhong, Ms. ZHANG Hongxia, Mr. GUO Jirong, Mr. ZHANG Youda and Mr. LIU Wanxiang** as non-executive Directors; and Ms. TANG Xiuli, Ms. LUO Mei, Mr. WONG Sincere and Mr. DONG Ximiao as independent non-executive Directors.*

** Bank of Gansu Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*

*** The qualification of Mr. Liu Wanxiang as Director is subject to approval of the competent regulatory authority.*