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CHINA DEVELOPMENT BANK INTERNATIONAL INVESTMENT LIMITED

國開國際投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1062)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of China Development Bank International Investment Limited (the “**Company**”) dated 6 March 2019 (the “**Announcement**”) in respect of the proposed disposal of an aggregate of 4,670,362 ADSs of NIO Inc. Unless otherwise stated, capitalised terms used herein shall have the same meaning as defined in the Announcement.

The Disposal is expected to constitute a major transaction for the Company under Chapter 14 of the Listing Rules. As disclosed in the Announcement, the Company has obtained a written approval from its controlling shareholder in lieu of an approval from the Shareholders at the general meeting of the Company pursuant to Rule 14.44 of the Listing Rules. Pursuant to Rule 14.41(a) of the Listing Rules, the Company is required to despatch the circular (“**Circular**”) in respect of the Disposal within 15 business days after the publication of the Announcement, which shall fall on 27 March 2019. As more time is required for finalising the working capital forecast and certain indebtedness statements for inclusion in the Circular, the Company expects that the despatch of the Circular will be postponed to a date on 18 April 2019.

The Company had applied to the Stock Exchange for and the Stock Exchange has granted a waiver from strict compliance with Rule 14.41(a) of the Listing Rules such that the despatch of the Circular is to be postponed to a date on 18 April 2019.

By order of the Board

China Development Bank International Investment Limited

BAI Zhe

Chairman

Hong Kong, 27 March 2019

As at the date of this announcement, the Board is comprised of Mr BAI Zhe as Executive Director; and Mr WANG Xiangfei, Mr SIN Yui Man and Mr FAN Ren Da, Anthony as Independent Non-executive Directors.