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UNI-BIO SCIENCE GROUP LIMITED

聯康生物科技集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 0690)

**DISCLOSEABLE AND CONNECTED TRANSACTIONS –
TRANSACTION ARRANGEMENTS:
THE FIGURES UP COMPLETION AND THE WTGL LAND AND
PROPERTY RIGHTS COMPLETION**

Reference is made to the circular (“**Circular**”) of Uni-Bio Science Group Limited (“**Company**”) dated 8 February 2019 in relation to the Transaction Arrangements and the announcement of the Company dated 25 February 2019 in relation to the poll results of the extraordinary general meeting of the Company. Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that:

- (1) all of the conditions precedent under the Figures Up SP Agreement have been satisfied and that the Figures Up Completion took place on the date of this announcement. Following the Figures Up Completion, each of Figures Up and Taili Dongguan has ceased to be a subsidiary of the Company; and
- (2) all of the conditions precedent to the WTGL Land and Property Rights Completion under the WTGL SP Agreement have been satisfied and that the WTGL Land and Property Rights Completion took place on the date of this announcement. Following the WTGL Land and Property Rights Completion, the Group has ceased to account for the economic benefits in respect of the WTGL Land and Property Rights.

* For identification purpose only

As at the date of this announcement, save for the WTGL Land and Property Rights Completion having taken place, all other conditions precedent to the WTGL Sale Shares Completion have yet been fulfilled. The Company will make further announcement(s) in respect of further development of the above as and when appropriate.

On behalf of the Board
Uni-Bio Science Group Limited
Kingsley Leung
Chairman

Hong Kong, 25 March 2019

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Kingsley Leung (Chairman) and Mr. Chen Dawei (Vice-chairman); one non-executive Director, Ms. Lau Chau In; and three independent non-executive Directors, namely, Mr. Zhao Zhi Gang, Mr. Chow Kai Ming and Mr. Ren Qimin.