

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

MI MING MART HOLDINGS LIMITED

彌明生活百貨控股有限公司

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8473)**

**GRANT OF WAIVER FROM STRICT COMPLIANCE  
WITH RULE 19.41(A) OF THE GEM LISTING RULES**

Reference is made to the announcement (the “**Announcement**”) of Mi Ming Mart Holdings Limited (the “**Company**”) dated 28 February 2019. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

Pursuant to Rule 19.41(a) of the GEM Listing Rules, the Company is required to despatch a circular (the “**Circular**”) which contains, among other things, (i) further details of the Acquisition; (ii) financial information of the Group and the Target Company; (iii) the unaudited pro forma financial information of the Group as enlarged by the Acquisition; and (iv) valuation report on the Target Company to the Shareholders within 15 business days after the publication of the Announcement, which is on or before 21 March 2019. As additional time is required to prepare and finalize the relevant information to be included in the Circular including the accountant’s report of the Target Company and the statement of indebtedness, subject to the grant of waiver from strict compliance with Rule 19.41(a) of the GEM Listing Rules (“**Waiver**”), the Circular is expected to be despatched on or before 12 April 2019.

The relevant enquiry letters have been sent to the Target Company and the banks and the Company is now waiting for feedbacks. In light of the above, the Company has applied to the Stock Exchange for the Waiver, and the Stock Exchange has granted the Waiver to the Company on the basis that the Company will despatch the Circular by 12 April 2019. The Stock Exchange may withdraw the Waiver if the Company’s situation changes.

By order of the Board  
**Mi Ming Mart Holdings Limited**  
**Yuen Mi Ming Erica**  
*Chairlady, Chief Executive Officer  
and Executive Director*

Hong Kong, 21 March 2019

*As at the date of this announcement, the executive Directors are Ms. Yuen Mi Ming Erica (Chairlady) and Ms. Yuen Mimi Mi Wahng; the non-executive Directors are Mr. Cheung Siu Hon Ronald and Mr. Lam Yue Yeung Anthony; and the independent non-executive Directors are Ms. Chan Sze Lai Celine, Ms. Tsang Wing Yee and Ms. Shum Wai Sze.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.*

*This announcement will remain on the website of the GEM at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at [www.mimingmart.com](http://www.mimingmart.com).*