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**大唐国际发电股份有限公司**  
**DATANG INTERNATIONAL POWER GENERATION CO., LTD.**

*(a sino-foreign joint stock limited company incorporated in the People's Republic of China)*

**(Stock Code: 00991)**

**ANNOUNCEMENT**  
**ADMISSION OF THE H-SHARE SUBSCRIPTION SHARES TO TRADING**  
**ON THE LONDON STOCK EXCHANGE**

Reference is made to, among others, (i) the announcement of Datang International Power Generation Co., Ltd. (the “**Company**”) dated 28 November 2016 (the “**Whitewash Announcement**”) in respect of, among other matters, the H-Share Issuance (ii) the whitewash circular of the Company dated 9 February 2017 (the “**Whitewash Circular**”) in respect of, among other things, the H-Share Issuance; (iii) the whitewash supplemental circular dated 13 March 2017 of the Company (the “**Whitewash Supplemental Circular**”, together with the Whitewash Circular, the “**Whitewash Circulars**”) in respect of the Whitewash Circular; (iv) the announcement of the Company dated 12 February 2018 in respect of, among others, the pledge of the H-Share Subscription Shares by CDOHKC; (v) the announcement of the Company dated 12 March 2018 in respect of, among others, the receipt of the listing approval (the “**Hong Kong Listing Approval**”) from the Hong Kong Stock Exchange for the listing of, and permission to deal in the H-Share Subscription Shares, (vi) the announcement of the Company dated 19 March 2018 in respect of the completion of the H-Share Issuance; and (vii) the announcement of the Company dated 26 March 2018 in respect of the completion of the A-Share Issuance (the “**A-Share Issuance Completion Announcement**”).

Terms undefined herein shall have the meanings ascribed to them in the Whitewash Circular and/or the Whitewash Supplemental Circular.

As disclosed in the Whitewash Announcement and the Whitewash Circulars, applications would be made by the Company to the Hong Kong Stock Exchange and the London Stock Exchange for the grant of the listing of, and permission to deal in, the H-Share Subscription Shares. Following the receipt of the Hong Kong Listing Approval and the completion of the H-Share Issuance and the A-Share Issuance, the Company proceeded to apply for the admission of the H-Share Subscription Shares to trading on the London Stock Exchange. The Board is pleased to announce that the United Kingdom (“**UK**”) Financial Conduct Authority (the “**FCA**”) has, on 18 March 2019, approved the prospectus (the “**UK Prospectus**”) in relation to the admission of the H-Share Subscription Shares

issued in March 2018 to the standard listing segment of the Official List of the FCA and admission to trading on the London Stock Exchange plc's Main Market for listed securities ("**Admission**"). Applications for Admission have been made to the FCA and the London Stock Exchange plc. It is expected that Admission will become effective at 8.00 am on 22 March 2019.

As at the date of this announcement, the Company's total number of issued Shares remains as that disclosed in the A-Share Issuance Completion Announcement, i.e. the Company has a total of 18,506,710,504 Shares, divided into 12,396,089,106 A-Shares and 6,110,621,398 H-Shares. The Admission does not alter the total number of issued Shares. On Admission, the Company's total issued number of H-Shares will remain as 6,110,621,398 H-Shares and that the H-Share Subscription Shares remain subject to a lock-up period of 36 months from the completion date of the H-Share Issuance in the manner disclosed in the Whitewash Circulars.

The UK Prospectus is available for inspection at the UK's National Storage Mechanism at [www.morningstar.co.uk/uk/nsm](http://www.morningstar.co.uk/uk/nsm), the Company's website at <http://www.dtpower.com> and the website of the Hong Kong Stock Exchange as overseas regulatory announcement.

By Order of the Board  
**Ying Xuejun**  
*Company Secretary*

Beijing, the PRC, 19 March 2019

*As at the date of this announcement, the Directors of the Company are:*

*Chen Jinhang, Liu Chuandong, Wang Xin, Liang Yongpan, Ying Xuejun, Zhu Shaowen, Cao Xin, Zhao Xianguo, Zhang Ping, Jin Shengxiang, Liu Jizhen\*, Feng Genfu\*, Luo Zhongwei\*, Liu Huangsong\*, Jiang Fuxiu\**

\* *Independent non-executive Directors*