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Ronshine China Holdings Limited

融信中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3301)

**CLARIFICATION ANNOUNCEMENT
DISCLOSEABLE TRANSACTION: DISPOSAL OF 50% OF EQUITY
INTEREST OF THE TARGET COMPANY**

Reference is made to the announcement of Ronshine China Holdings Limited (the “**Company**”, together with its subsidiaries, associates and joint ventures, the “**Group**”) dated 18 March 2019 in relation to a discloseable transaction relating to the disposal of 50% of equity interest of the Target Company (the “**Announcement**”). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board would like to clarify and supplement that the unaudited total and net asset values of the Target Company as at 31 January 2019, based on the appraisal report issued by Shanghai Orient Appraisal Co., Ltd.* (上海東洲評估資產有限公司), are RMB11,013,280,429.69 (equivalent to approximately HK\$12,874,524,822.20) and RMB2,245,630,484.23 (equivalent to approximately HK\$2,625,142,036.06), respectively.

The Board confirms that save for the aforementioned, all the information in both the English and Chinese versions of the Announcement is correct and remains unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Announcement.

Unless otherwise defined, for the purpose of this announcement and for the purpose of illustration only, RMB amounts have been translated using the following rates: RMB1.00 : HK\$1.169.

By order of the Board
Ronshine China Holdings Limited
Ou Zonghong
Chairman

Hong Kong, 19 March 2019

As at the date of this announcement, Mr. Ou Zonghong, Ms. Zeng Feiyuan, Mr. Ruan Youzhi and Mr. Zhang Lixin are the executive Directors; Ms. Chen Shucui is the non-executive Director; and Dr. Lo Wing Yan William, Mr. Ren Yunan and Mr. Qu Wenzhou are the independent non-executive Directors.

* For identification purpose only